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TORONTO STOCK EXCHANGE

FILING STATEMENT No. 725.
FILED, APRIL 12th. 1962.

PERRON GOLD MINES LIMITED (No Personal Liability)

Full corporate name of Company
Incorporated under the Quebec Mining Companies Act by
Letters Patent dated March 22nd, 1934

Particulars of incorporation (e.g., Incorporated under Part IV of the Corporations Act, 1953
(Ontario) by Letters Patent dated May 1st, 1957).

APR 24 1962

FILING STATEMENT

(To be filed with respect to any material change in a company's affairs, including among other things, an underwriting and option agreement, an issue of shares for property and a proposed re-organization.)

1. Brief statement of the material change in the affairs of the company in respect of which this statement is filed.	See Schedule "A" hereto on page 2.
2. Head office address and any other office address.	The head office address of the Company is Pascalis, Quebec, and the executive office of the Company is Room 602, 199 Bay Street, Toronto, Ontario.
3. Names, addresses and chief occupations for the past five years of present or proposed officers and directors.	<u>President</u> - A.E. Perron, Kirkland Lake, Ontario, Mining Executive; <u>Vice-President</u> - J.C.L. Allen, Room 600, 199 Bay St., Toronto, Stockbroker; <u>Secretary-Treasurer</u> - B.A. Argo, Room 602, 199 Bay St., Toronto, Corporate Secretary; <u>Directors</u> - A.E. Perron - as above; J.C.L. Allen - as above; J.G. Boeckh - Room 602, 199 Bay St., Toronto, Ontario, Mining Executive; R.C. Stanley, Jr. - Suite 3902, 122 East 42nd St., New York, N.Y., Executive; P.K. Hanley - Room 600, 199 Bay Street, Toronto, Ontario, Stockbroker.
4. Share capitalization showing authorized and issued and outstanding capital.	The authorized capital of the Company is 5,000,000 shares of the par value of \$1.00 each, of which 3,500,000 shares are issued and outstanding as fully paid and non-assessable.
5. Particulars in respect of any bonds, debentures, notes, mortgages, charges, liens or hypothecations outstanding.	The Company has no bonds, debentures, notes, mortgages, charges, liens, or hypothecations outstanding.
6. Details of any treasury shares or other securities now the subject of any underwriting, sale or option agreement or of any proposed underwriting, sale or option agreement.	There are no treasury shares or other securities of the Company now the subject of any underwriting, sale, or option agreement, or the subject of any proposed underwriting, sale or option agreement.
7. Names and addresses of persons having any interest, direct or indirect in underwritten or optioned shares or other securities or assignments, present or proposed, and, if any assignment is contemplated, particulars thereof.	There are no shares or other securities of the Company which are underwritten or held under option at the date hereof.
8. Any payments in cash or securities of the company made or to be made to a promoter or finder in connection with a proposed underwriting or property acquisition.	There are no payments in cash or securities of the Company made or to be made to a promoter or finder in connection with a proposed underwriting or property acquisition by the Company.
9. Brief statement of company's future development plans, including proposed expenditure of proceeds of sale of treasury shares, if any.	The Company has no plans for development work in the coming year.

THIS IS SCHEDULE "A" to the Filing Statement
of PERRON GOLD MINES LIMITED (No Personal
Liability) dated April 9, 1962.

This Statement is filed by Perron Gold Mines Limited (No Personal Liability) (hereinafter called the "Company") in respect to the following matters:-

(a) The purchase by the Company from Pitch-Ore Uranium Mines Limited, Room 602, 199 Bay Street, Toronto, Ontario, of 39,815 shares of the capital stock of Lake Shore Mines Limited for a total purchase price of \$119,445.00.

(b) The sale by the Company of 1,000,000 shares of the capital stock of Pitch-Ore Uranium Mines Limited to Argyle Securities Limited, 366 Bay Street, Toronto, Ontario, at the price of 8.33¢ per share or for a total purchase price of \$83,333.33.

THIS IS SCHEDULE "B" to the Filing
Statement of Perron Gold Mines Limited
(No Personal Liability) dated April 9,
1962

As of April 6, 1962 the five largest registered shareholders of the Company are as follows:

Little Long Lac Gold Mines Limited, Room 602, 199 Bay Street, TORONTO 1, Ontario.	1,049,178
John C.L. Allen Limited, Room 600, 199 Bay Street, TORONTO 1, Ontario.	365,425
James Richardson & Sons, 173 Portage Avenue East, WINNIPEG, Manitoba.	92,000
Power Corporation of Canada Limited, 355 St. James Street West, MONTREAL, Quebec.	60,000
Bache & Co., 360 Bay Street, TORONTO 1, Ontario.	51,150

The Company understands that none of the above shares are pooled or escrowed.

The Company is advised that all of the shares of the Company registered in the name of Little Long Lac Gold Mines Limited are beneficially owned by Little Long Lac, but the Company does not know whether or not any of the other above-mentioned shareholders are the beneficial owners of the shares registered in their respective names.

THIS IS SCHEDULE "C" to the Filing
Statement of Perron Gold Mines Limited
(No Personal Liability) dated April
9, 1962

<u>Name of Company</u>	<u>Number of Shares</u>	<u>Book Value</u>	<u>Market Value</u>
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(a) Listed Companies

Bevcon Mines Limited	1,403,540	\$255,457.87	\$140,354.00
Croinor Pershing Mines Limited	2,274,682 including 900,000 shares in escrow	286,411.23	82,480.92
Lake Shore Mines Limited	96,815	313,737.00	265,273.10
McKenzie Red Lake Gold Mines Limited	725,444	170,659.73	108,816.60
Pitch-Ore Uranium Mines Limited	1,048,797 including 180,000 shares in escrow	112,779.44	86,879.70
		<u>\$1,139,045.27</u>	<u>\$683,804.32</u>
Less allowance for decline in value		<u>455,000.00</u>	
		\$ 684,045.27	

(b) Unlisted Companies

Kenda Pershing Mines Limited	435,495	1.00	no market value
Le Moyne Explorations Limited	10,000	<u>1.00</u>	no market value
		\$ 684,047.27	

(c) Other Companies

Clenor Mining Company	50,000	1.00	no market value
Quebec Lead Smelters Syndicate	\$1,000 interest	1.00	no market value
Burrex Mines Limited	4,000	<u>1.00</u>	no market value
		\$ 684,050.27	

THIS IS SCHEDULE "D" to the Filing
Statement of Perron Gold Mines
Limited (No Personal Liability)
dated April 9, 1962

The Company is a co-defendant together with Bevcon Mines Limited (No Personal Liability) Room 602, 199 Bay Street, Toronto, Ontario, in an action commenced by Courvan Mining Co. Limited (formerly known as Cournor Mining Company Limited) 507 Place d'Armes, Montreal, Quebec, by a Writ issued in 1951 against the Company and Bevcon Mines Limited. Said Writ claims damages from the Company and Bevcon Mines Limited in the amount of \$1,050,000 and concerns the sale by the Company to Bevcon of the Company's mill which mill Courvan alleges is its property.

FINANCIAL STATEMENTS

PERRON GOLD MINES LIMITED

BALANCE SHEET AS OF APRIL 9, 1962

ASSETS

CURRENT ASSETS

Cash	1,583.60	
Prepaid expenses	1,734.30	
Accounts Receivable	843.22	4,161.12

INTEREST IN OTHER MINING COMPANIES

Associated Companies	684,047.27	
Quoted Market value \$683,804.32		
Advances	44,100.00	
Shares in other companies at nominal value	3.00	728,150.27

FIXED ASSETS

Mining Properties at nominal value	1.00	
Real Estate at cost	578.79	579.79
		<u>\$ 732,891.18</u>

LIABILITIES

CURRENT LIABILITIES

Accounts Payable	119,445.00	
Payable to broker for securities purchased (secured)	26,263.80	145,708.80

SHAREHOLDERS' EQUITY

Capital Stock

Authorized - 5,000,000 shares of \$1.00 each	
Issued - 3,500,000 shares	3,500,000.00
Less discount on shares	<u>1,229,092.03</u>
	2,270,907.97

Deficit

Balance January 1, 1962	1,682,089.02	
Add expenditures to date	1,636.57	1,683,725.59
		587,182.38
		<u>\$ 732,891.18</u>

On behalf of the Board

Director

Secretary

Director

PERRON GOLD MINES LIMITED

STATEMENT OF SOURCE AND APPLICATION OF FUNDS

FOR THE PERIOD JANUARY 1, 1961 to APRIL 9, 1962

APPLICATION OF FUNDS

Administrative and corporate expenses
including \$3,750.00 management fee

\$

10,570.70

\$

Purchase of shares in associated companies

326,887.00

337,457.70

SOURCE OF FUNDS

Interest received, net

5,288.97

Reduction in advances to associated companies

100,717.00

Sale of shares in associated companies

84,597.24

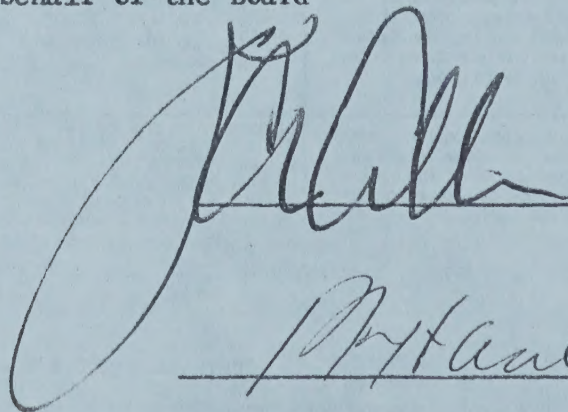
190,603.21

Decrease in working capital

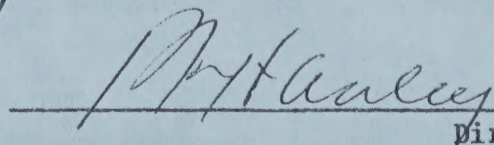
\$

146,854.49

On behalf of the Board



Director



Director

10. Brief statement of company's chief development work during past year.	The Company did not carry out any development work during the past year.
11. Names and addresses of vendors of any property or other assets intended to be purchased by the company showing the consideration to be paid.	The Company does not intend to purchase any property or other assets except as referred to in Item 1 hereof.
12. Names and addresses of persons who have received or will receive a greater than 5% interest in the shares or other consideration to be received by the vendor. If the vendor is a limited company, the names and addresses of persons having a greater than 5% interest in the vendor company.	As referred to in Item 1 hereof, Pitch-Ore Uranium Mines Limited aforesaid, is the vendor of 39,815 shares of Lake Shore Mines Limited to the Company.
13. Number of shares held in escrow or in pool and a brief statement of the terms of escrow or the pooling agreement.	There are no shares of the Company in pool or escrow.
14. Names and addresses of owners of more than a 5% interest in escrowed shares and their shareholdings (If shares are registered in the names of nominees or in street names, give names of beneficial owners, if possible.)	Not applicable.
15. Names, addresses and shareholdings of five largest registered shareholders and if shareholdings are pooled or escrowed, so stating. If shares are registered in names of nominees or in street names, give names of beneficial owners, if possible, and if names are not those of beneficial owners, so state.	See Schedule "B" hereto on page 2.
16. Names, and addresses of persons whose shareholdings are large enough to materially affect control of the company.	Little Long Lac Gold Mines Limited, aforesaid, by reason of its shareholdings is in a position to materially affect control of the Company, provided it can obtain sufficient proxies from other shareholders of the Company.
17. If assets include investments in the shares or other securities of other companies, give an itemized statement thereof showing cost or book value and present market value.	See Schedule "C" hereto on page 3.
18. Brief statement of any lawsuits pending or in process against company or its properties.	See Schedule "D" hereto on page 3.
19. The dates of and parties to and the general nature of every material contract entered into by the company which is still in effect and is not disclosed in the foregoing.	The Company has entered into an arrangement with Little Long Lac Gold Mines Limited, aforesaid, as of January 1, 1961, whereby the Company pays to Little Long Lac a management fee of \$250.00 per month.
20. Statement of any other material facts and if none, so state. Also state whether any shares of the company are in the course of primary distribution to the public.	There are no other material facts. As of the date of this statement no shares of the Company are in the course of primary distribution to the public. This statement is filed pursuant to the rules and regulations of the Toronto Stock Exchange in respect to the matters referred to in Item 1 above, which the Company understands to be classed as a "material change".

CERTIFICATE OF THE COMPANY

DATED April 9, 1962

The foregoing, together with the financial information and other reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above and in respect of the company's affairs and there is no further material information applicable. (To be signed by two principal signing officers who are directors and the corporate seal to be affixed.)

"J.C.L. Allen"

By

PERRON GOLD MINES LIMITED (No Personal CORPORATE Liability)

Director

SEAL

"P.K. Hanley"

And

Director

CERTIFICATE OF UNDERWRITER OR OPTIONEE

To the best of my knowledge, information and belief, the foregoing, together with the financial information and the reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above in respect of the company's affairs. Concerning matters which are not within my knowledge, I have relied upon the accuracy and adequacy of the information supplied to me by the company. (To be signed by underwriter or optionee registered with the Ontario Securities Commission or a corresponding body.)